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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

In re:

DELPHI CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 05-44481 (RDD)

(Jointly Administered)

**NOTICE OF APPEARANCE AND
DEMAND FOR NOTICES AND PAPERS**

PLEASE TAKE NOTICE that Schaeffler Canada, Inc. and Schaeffler KG (collectively “Schaeffler”), as creditor and party-in-interest in the above-captioned cases, hereby appears by its counsel, Sonnenschein Nath & Rosenthal, LLP; such counsel hereby enters its appearance pursuant to section 1109(b) of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 9010(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”); and such counsel hereby requests, pursuant to Bankruptcy Rules 2002, 3017 and 9007 and sections 342 and 1109(b) of the Bankruptcy Code, that copies of all notices and pleadings given or filed in the

above-captioned cases be given and served upon the following persons at the following addresses and facsimile numbers:

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PLEASE TAKE FURTHER NOTICE that, pursuant to section 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules and sections of the Bankruptcy Code specified above, but also includes, without limitation, any notice, application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex or otherwise filed or made with regard to the above-captioned cases and proceedings therein.

PLEASE TAKE FURTHER NOTICE that, Schaeffler intends that neither this Notice of Appearance nor any later appearance, pleading, claim or suit shall waive: (i) Schaeffler's right to have Schaeffler's orders in non-core matters entered only after *de novo* review by a District Judge; (ii) Schaeffler's right to trial by jury in any proceeding so triable in these cases or in any case, controversy, or proceeding related to these cases; (iii) Schaeffler's right to have the District Court

withdraw the reference in any matter subject to mandatory or discretionary withdrawal; or (iv) of any other rights, claims, actions, setoffs, or recoupments to which Schaeffler is or may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments Schaeffler expressly reserves.

Dated: February 19, 2009
New York, New York

SONNENSCHN NATH & ROSENTHAL LLP

/s/ Oscar N. Pinkas

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CERTIFICATE OF SERVICE

Oscar N. Pinkas, an attorney, certifies that on the 19th day of February, 2009, he caused the Notice of Appearance and Demand for Notices and Papers to be filed electronically and served on the following addressees via U.S. mail:

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